

SREE RAVALASEEMA HI-STRENGTH HYPO LIMITED

REGD. OFFICE, GONDIPARLA, KURNOOL-518 004

CIN - L24119AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066 www.tgvgroup.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015 (Rs. In Lakhs)

Sl. NO.	Particulars	Standalone Results				Consolidated
		Quarter Ended		Year ended	Qtr. Ended	
		30-06-2015 (Un-audited)	31-03-2015 (Un-audited)			
1	Income from Operations					
	a) Net Sales / Income from Operations-Net of Excise Duty	8958.79	10026.60	9482.31	39237.27	8958.79
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total income from operations - Net	8958.79	10026.60	9482.31	39237.27	8958.79
2	Expenditure					
	a) Cost of materials consumed	5817.57	6346.72	5045.76	22720.68	5817.57
	b) Purchases of Stock-in-trade	0.00	0.00	0.00	17.08	0.00
	c) Change in inventories of Finished goods&Stock in process	-321.39	520.66	-51.43	153.65	-321.39
	d) Employee Benefits expenses	344.82	278.60	321.14	1227.64	344.82
	e) Depreciation & Amortisation	241.05	67.12	302.43	975.77	241.05
	f) Other Expenses	2351.12	2227.71	3075.44	11264.43	2351.39
	Total Expenses (a to f)	8433.17	9440.81	8693.35	36359.25	8433.44
3	Profit / (Loss) from operations before other Income,finance costs and Exceptional items(1-2)	525.62	585.80	788.96	2878.02	525.35
4	Other Income	31.65	98.47	30.51	200.61	31.65
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	557.27	684.27	819.47	3078.63	557.00
6	Finance costs	230.49	481.85	234.86	1160.97	230.49
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	326.78	202.41	584.61	1917.67	326.53
8	Exceptional items	0.00	468.28	361.62	657.99	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	326.78	670.69	946.23	2575.66	326.53
10	Tax Expenses					
	I) Current Tax	79.53	26.78	154.61	367.89	79.53
	II) Deferred Income Tax	30.62	143.58	-12.97	270.68	30.62
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	216.63	500.32	804.59	1937.08	216.36

For Sree Ravalaseema Hi-Strength Hypo Ltd,

(T. G. BHARATH)

Chairman & Managing Director

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12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit / (loss) for the period	216.63	200.32	804.59	1937.08	216.36		
14	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	233.66		
15	Minority Interest	0.00	0.00	0.00	0.00	0.00		
16	Net profit / (loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)	216.63	500.32	804.59	1937.08	450.02		
17	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67		
18	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	16330.57	15699.37	14262.45	15699.37	15699.37		
19 i	Earnings per share(before extraordinary items) of Rs. 10/-each (not annualised)							
	a) Basic	1.47	3.40	5.47	13.16	3.06		
	b) Diluted	1.47	3.40	5.47	13.16	3.06		
19 ii	Earnings per share (after extraordinary items) of Rs. 10/-each (not annualised)							
	a) Basic	1.47	3.40	5.47	13.16	3.06		
	b) Diluted	1.47	3.40	5.47	13.16	3.06		

A	Particulars of share holdings							
1	Public Shareholding	6557149	6557149	6557149	6557149	6557149	6557149	6557149
	No. of Shares	44.56	44.56	44.56	44.56	44.56	44.56	44.56
	Percentage of Shareholding							
2	Promoters and promoter group Shareholding							
	(a) Pledged/Encumbered	NIL						
	- No. of Shares							
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL						
	- Percentage of Shares(as a % of the total share capital of the company)	NIL						
	(b) Non-encumbered	8159540	8159540	8159540	8159540	8159540	8159540	8159540
	- No. of Shares							
	- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares(as a % of the total share capital of the company)	55.44	55.44	55.44	55.44	55.44	55.44	55.44

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For Sree Rayasekara H. Srinath, Dy. Dir.

(T. G. BHARATHI)
Chairman & Managing Director

Particulars		Quarter ended 30.06.2015	
B	INVESTOR COMPLAINTS	Pending at the beginning of the quarter	0
		Received during the quarter	14
		Disposed of during the quarter	14
		Remaining unresolved at the end of the quarter	0

	SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED					
	Standalone Results				Consolidated	
	Quarter Ended		Year ended			
	30-06-2015 (Un-audited)	31-03-2015 (Un-audited)	30-06-2014 (Un-audited)	31-03-2015 Audited	Qtr. Ended 30-06-2015 (Un-audited)	
1	Segment Revenue					
	Chemicals	8273.47	9530.14	8650.41	36797.85	8273.47
	Power Generation	1718.44	2338.28	831.90	6014.50	1718.44
	Sales / Income from Operations	9991.91	11868.42	9482.31	42812.35	9991.91
	Less: Revenue from intersegment operations	1033.11	1841.82	0.00	3575.08	1033.11
		8958.79	10026.60	9482.31	39237.27	8958.79
2	Segment Results (Profit before Tax & Finance Cost)					
	Chemicals	93.67	-193.37	821.19	1717.52	93.41
	Power Generation	463.60	877.64	-1.72	1361.11	463.60
	Total	557.27	684.27	819.47	3078.63	557.00
3	Interest (Net)					
	Chemicals	102.17	341.97	77.85	568.69	102.17
	Power Generation	128.31	139.89	157.01	592.29	128.31
	Total	230.49	481.85	234.86	1160.97	230.49
	Exceptional items	0.00	468.28	-361.62	657.99	0.00
	Profit/Loss from Ordinary Activities before tax	326.78	670.69	946.23	2575.66	326.53
4	Capital Employed					
	(Segment Assets - Segment Liabilities)					
	Chemicals	16037.24	13582.80	20291.04	13582.80	16037.24
	Power Generation	9925.81	9776.18	8046.96	9776.18	9925.81
	Total Capital Employed in Segments	25963.05	23358.98	28338.00	23358.98	25963.05

Note: The consolidate segment reports are not significantly different as the 3 subsidiaries are yet to commence business.

For Srav Rayalaseena Hi-Strength Hypo Ltd.

(T. G. BHARATHI)
Chairman & Managing Director

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NOTES:

- 1 The above standalone/consolidated unaudited financial results for the quarter ended 30.06.2015 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 14th Aug,2015. The statutory auditors of the company have carried out a limited review of both standalone and consolidated statements of unaudited financial results.
- 2 Effective from the current quarter, the company is required to consolidate the accounts of an associate company Viz., Sree Rayalaseema Alkalies and Allied Chemicals Limited and three wholly owned Subsidiary Companies Viz., (a) SRHHL Power Generation Pvt. Ltd. (b) Sri Vibhu Infrastructure Development Pvt. Ltd. (c) TGV Infrastructure and Industrial Parks Pvt. Ltd. as per Accounting Standard 23 (Accounting for Investments in Associates in Consolidated Financial Statements) and Accounting Standard 21 (Consolidated Financial Statements) respectively as required u/s 129 of the Companies Act,2013 read with Rule 6 of Companies (Accounts) Rules, 2014 sec. 133 and Clause 41 of the Listing Agreement, Hence unaudited consolidated results are presented only for the quarter ended 30th June, 2015 with out requisite comparative figures.
- 3 The company has been spending amounts on research and development activities and it charge to profit and loss account as incurred, During the Quarter the company has received registration u/s 35 of the Income Tax Act 1961, and the company is eligible for weighted deduction subject to compliance.
- 4 Previous period / years figures have been regrouped /recast wherever necessary to make them comparable. The figures for quarter ended March, 2015 are balancing figures and derived from annual audited statements for the financial year 2014-15 and are not strictly comparable with current quarter in respect of a few items.



For and on behalf of the Board of Directors


T G Bharath
Chairman and Managing Director
DIN : 00125087

Place : Kurnool
Date : 14.08.2015

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALY YEAR ENDED SEP 30, 2015

(Rs. In Lakhs)

Sl. NO	Particulars	Standalone Results						Consolidated		
		Quarter Ended			Six months ended	Year ended	Qtr. Ended		Six months ended	
		30-09-2015 (Un-audited)	30-06-2015 (Un-audited)	30-09-2014 (Un-audited)	30-09-2015 (Un-audited)	30-09-2014 (Un-audited)	31-03-2015 (Audited)	30-09-2015 (Un-audited)	30-06-2015 (Un-audited)	30-09-2015 (Un-audited)
1	Income from Operations									
	a) Net Sales / Income from Operations-Net of Excise Duty	7376.63	8958.79	9588.53	16335.42	19070.84	39237.27	7376.63	8958.79	16335.42
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations - Net	7376.63	8958.79	9588.53	16335.42	19070.84	39237.27	7376.63	8958.79	16335.42
2	Expenditure									
	a) Cost of materials consumed	4933.70	5817.57	5627.81	10751.27	10673.57	22720.68	4933.70	5817.57	10751.27
	b) Purchases of Stock-in-trade	0.00	0.00	17.08	0.00	17.08	17.08	0.00	0.00	0.00
	c) Change in Inventories of Finished goods&Stock in process	-214.30	-321.39	-63.84	-535.69	-115.27	153.65	-214.30	-321.39	-535.69
	d) Employee Benefits expenses	356.13	344.82	310.99	700.95	632.13	1227.64	356.13	344.82	700.95
	e) Depreciation & Amortisation	241.06	241.05	302.43	482.11	604.86	975.77	241.06	241.05	482.11
	f) Other Expenses	1553.94	2351.12	2655.45	3905.06	5730.90	11264.43	1554.06	2351.39	3905.45
	Total Expenses (a to f)	6870.54	8433.17	8849.92	15303.71	17543.27	36359.25	6870.66	8433.44	15304.10
	Profit / (Loss) from operations before other income,finance costs and Exceptional items(1-2)	506.09	525.62	738.61	1031.71	1527.58	2878.02	505.97	525.35	1031.32
4	Other Income	141.95	31.65	40.53	173.60	71.04	200.61	141.95	31.65	173.60
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	648.05	557.27	779.14	1205.32	1598.62	3078.63	647.92	557.00	1204.92
6	Finance costs	320.30	230.49	238.11	550.79	472.97	1160.97	320.30	230.49	550.79
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	327.75	326.78	541.03	654.53	1125.64	1917.67	327.63	326.51	654.14
8	Exceptional items	0.00	0.00	94.35	0.00	-267.27	657.99	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	327.75	326.78	446.68	654.53	1392.91	2575.66	327.63	326.51	654.14
10	Tax Expenses									
	i) Current Tax	37.77	79.53	172.78	117.30	327.39	367.89	37.77	79.53	117.30
	ii) Deferred Income Tax	32.13	30.62	-12.97	62.75	-25.94	270.68	32.13	30.62	62.75
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	257.85	216.63	286.87	474.48	1091.45	1937.08	257.73	216.36	474.09
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

for SREE RAVALASEEMA HI-STRENGTH HYPO LTD.

(T.G. BHARATH)
 CHAIRMAN & MANAGING DIRECTOR

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13	Net profit / (loss) for the period	257.85	216.63	286.87	474.48	1091.45	1937.08	257.73	216.36	474.09
14	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	167.66	233.66	401.32
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)	257.85	216.63	286.87	474.48	1091.45	1937.08	425.39	450.02	875.41
17	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	16353.90	16330.57	14549.32	16353.90	14549.32	15699.37	16353.90	16330.57	16353.90
19	Earnings per share(before extraordinary items) of Rs. 10/-each (not annualised)	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
	a) Basic	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
	b) Diluted	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
20	Earnings per share (after extraordinary items) of Rs. 10/-each (not annualised)	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
	a) Basic	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
	b) Diluted	1.75	1.47	1.95	3.22	7.42	13.16	2.89	3.06	5.95
A	Particulars of share holdings									
1	Public Shareholding	6577156	6557149	6557149	6577156	6557149	6557149	6577156	6557149	6577156
	No. of Shares	44.69	44.56	44.56	44.69	44.56	44.56	44.69	44.56	44.69
	Percentage of Shareholding	NIL								
2	Promoters and promoter group Shareholding									
	(a) Pledged/Encumbered	NIL								
	- No. of Shares	NIL								
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL								
	- Percentage of Shares (as a % of the total share capital of the company)	NIL								
	(b) Non-encumbered	8139533	8159540	8159540	8139533	8159540	8159540	8139533	8159540	8139533
	- No. of Shares	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	55.31	55.44	55.44	55.31	55.44	55.44	55.31	55.44	55.31

Quarter ended 30-09-2015

B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	0
Received during the quarter	9
Disposed of during the quarter	9
Remaining unresolved at the end of the quarter	0

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.

G. BHARATHI
CHAIRMAN & MANAGING DIRECTOR

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SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

	Standalone Results				Consolidated				
	Quarter ended		Six months ended		Year ended	Quarter ended		Six months ended	
	30-09-2015 (Un-audited)	30-06-2015 (Un-audited)	30-09-2014 (Un-audited)	30-09-2015 (Un-audited)	30-09-2014 (Un-audited)	31-03-2015 Audited	30-09-2015 (Un-audited)	30-06-2015 (Un-audited)	30-09-2015 (Un-audited)
1 Segment Revenue									
Chemicals	6480.12	8273.47	8501.78	14753.59	17628.18	36797.85	6480.12	8273.47	14753.59
Power Generation	1604.48	1718.44	1735.11	3322.92	2567.01	6014.50	1604.48	1718.44	3322.92
Sales / Income from Operations	8084.61	9991.91	10236.89	18076.52	20195.19	42812.35	8084.61	9991.91	18076.52
Less: Revenue from intersegment operations	707.98	1033.11	648.36	1741.09	1124.35	3575.08	707.98	1033.11	1741.09
	7376.63	8958.79	9588.53	16335.42	19070.84	39237.27	7376.62	8958.80	16335.42
2 Segment Results (Profit before Tax & Finance Cost)									
Chemicals	120.83	93.67	1668.78	214.50	2489.97	1717.52	121.09	93.41	214.50
Power Generation	527.22	463.6	-889.64	990.82	-891.36	1361.11	527.22	463.60	990.82
Total	648.05	557.27	779.14	1205.32	1598.61	3078.63	648.31	557.01	1205.32
3 Interest (Net)									
Chemicals	200.91	102.17	82.4	303.08	160.25	568.69	200.91	102.17	303.08
Power Generation	119.40	128.31	155.71	247.71	312.72	592.29	119.40	128.31	247.71
Total	320.30	230.49	238.11	550.79	472.97	1160.97	320.31	230.48	550.79
Exceptional items	0.00	0.00	94.35	0.00	-267.27	657.99	0.00	0.00	0.00
Profit/Loss from Ordinary Activities before tax	327.75	326.78	446.68	654.53	1392.91	2575.66	328.00	326.53	654.53
Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00	0.00	0.00	167.27	233.66	400.93
Profit/Loss from Ordinary Activities before tax	327.75	326.78	446.68	654.53	1392.91	2575.66	495.27	560.19	1055.46
4 Capital Employed									
(Segment Assets - Segment Liabilities)	15599.16	16037.24	18574.40	15599.16	18574.40	13582.8	15599.16	15599.16	15599.16
Chemicals	10251.27	9925.81	9787.57	10251.27	9787.57	9776.18	10251.27	10251.27	10251.27
Power Generation	25850.43	25963.05	28361.97	25850.43	28361.97	23358.98	25850.43	25850.43	25850.43

Note The consolidated segment reports are not significantly different as the 4 subsidiaries are yet to commence business.

for SREE RAYALASEEMA HI-STRENGTH HYPO LTD.

(T.G. BHARATHI)
CHAIRMAN & MANAGING DIRECTOR

STATEMENT OF ASSETS AND LIABILITIES

Sl. No	Particulars	Standalone		Consolidated
		As at 30.09.2015	As at 30.09.2014	
A	Equity and Liabilities			
1	Shareholders fund:			
	(a) Share Capital	1,471.67	1,471.67	1,471.67
	(b) Reserves and Surplus	16,353.90	14,549.32	17,703.83
	(c) Money received against share warrants	0.00	0.00	0.00
	Sub total - Shareholders fund:	17,825.57	16,020.99	19,175.50
2	Share Application money Pending allotment			
3	Minority Interest			
4	Non-Current Liabilities:			
	(a) Long-Term Borrowings	2,864.89	4,730.01	2,864.89
	(b) Deferred Tax Liabilities (Net)	1,828.24	2,535.82	1,828.24
	(c) Other Long Term Liabilities	95.19	186.94	95.19
	(d) Long Term Provisions	698.43	613.67	698.43
	Sub total - Non current liabilities:	5,486.75	8,066.44	5,486.75
5	Current Liabilities			
	(a) Short-Term Borrowings	3,931.33	3,162.22	3,931.33
	(b) Trade Payables	1,834.54	4,941.97	1,834.54
	(c) Other Current Liabilities	2,477.81	3,260.78	2,477.81
	(d) Short-Term Provisions	2,197.27	2,069.06	2,197.27
	Sub total - Current liabilities:	10,440.96	13,434.04	10,440.96
	Total Equity & Liabilities	33,753.27	37,521.47	35,103.20
B	ASSETS			
1) Non-Current Assets				
	(a) Fixed Assets	30,128.36	29,048.68	19,806.15
	(i) Gross Block	10,322.32	8,199.70	10,322.32
	(ii) Depreciation	19,806.04	20,848.97	19,806.04
	(iii) Net Block	2,333.85	2,451.46	3,680.18
	(b) Non-current Investments	0.00	0.00	0.00
	(c) Deferred tax assets (net)	2,086.58	3,445.98	2,086.58
	(d) Long term loans and advances	0.00	0.00	0.00
	(e) Other non-current assets	24,226.48	26,746.41	25,572.80
	Sub total - Non Current assets:	56,541.42	67,434.07	47,975.63
2) Current Assets				
	(a) Current Investments	0.00	0.00	0.00
	(b) Inventories	3,113.61	2,753.34	3,113.61
	(c) Trade receivables	2,042.00	3,782.21	2,042.00
	(d) Cash and cash equivalents	641.38	5,72.38	644.98
	(e) Short-term loans and advances	2,795.53	3,450.83	2,795.53
	(f) Other current assets	934.28	2,16.30	934.28
	Sub total - Current assets:	9,526.80	10,775.06	9,530.40
	Total Assets	33,753.27	37,521.47	35,103.20

for SREE RAYASEMA HI-STRENGTH HYPO LTD.

(T.G. BHARATH)
CHAIRMAN & MANAGING DIRECTOR

Notes

- 1 The above standalone/consolidated unaudited financial results for the quarter ended 30.09.2015 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 13th November, 2015. The statutory auditors of the company have carried out a limited review of both standalone and consolidated statements of unaudited financial results.
- 2 The Board of Directors of the company have approved draft scheme of Arrangement between Sree Rayaseema Hi-Strength Hypo Limited (Demerged Companies,) and its four wholly owned subsidiaries (Resulting Companies,) in its meeting held on 19.09.2015. Necessary application for obtaining NOC under Clause 24(f) of Listing Agreement was submitted to BSE and NSE where the shares of the Company are listed
- 3 Effective from quarter ending June, 2015, the company has four wholly owned subsidiaries and an associate company, The consolidated financial statements are prepared in accordance with principles and procedures for preparation and presentation of consolidated accounts as set out in Accounting Standard-21 for subsidiary company on a line by line basis and Accounting Standard-23 for Accounting of Investment in Associate Company under equity method as required under Sec.129 of the Companies Act, 2013 (Act) read with Rule 6 of the Companies (Accounts) Rules, 2014 and the companies (Accounting Standard) Rules 2006 (deemed to have been notified u/s 133 of the Act). Hence consolidated unaudited results are being published first time and therefore comparative figures for the quarter and six months period ended 30th Sep, 2014 have not been furnished with respect to results, balance sheet and segment report.

4 The previous period figures have been regrouped/ rearranged wherever necessary to make them comparable

- 5 Finance cost includes Rs. 136.72 Lakhs towards foreign currency fluctuation loss

Place : Kurnool

Date : 13-11-2015

For and on behalf of Board of Directors

T G Bharath
Chairman and Managing Director
DIN No: 00125087

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS PERIOD ENDED DEC 31, 2015

(Rs. In Lakhs)

Sl. NO.	Particulars	Standalone Results									Consolidated			
		Quarter Ended			Nine months ended			Year ended	Qtr. Ended		Nine months			
		31-12-2015 (Un-audited)	30-09-2015 (Un-audited)	31-12-2014 (Un-audited)	31-12-2015 (Un-audited)	31-12-2014 (Un-audited)	31-03-2015 (Audited)	31-12-2015 (Un-audited)	30-09-2015 (Un-audited)	31-12-2015 (Un-audited)				
1	Income from Operations													
	a) Net Sales / Income from Operations-Net of Excise Du	9503.80	7376.63	10139.83	25839.22	29210.67	39237.27	9503.80	7376.63	25839.22				
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
	Total income from operations - Net	9503.80	7376.63	10139.83	25839.22	29210.67	39237.27	9503.80	7376.63	25839.22				
2	Expenditure													
	a) Cost of materials consumed	5151.88	4933.7	5700.39	15903.15	16373.96	22720.68	5151.88	4933.70	15903.15				
	b) Purchases of Stock-in-trade	0.00	0.00	0	0.00	17.08	17.08	0.00	0.00	0.00				
	c) Change in inventories of Finished goods&Stock in pro	533.38	-214.3	-251.74	-2.31	-367.01	153.65	533.38	-214.30	-2.31				
	d) Employee Benefits expenses	325.90	356.13	316.91	1026.85	949.04	1227.64	325.90	356.13	1026.85				
	e) Depreciation & Amortisation	244.71	241.05	303.79	726.82	908.65	975.77	244.71	241.06	726.82				
	f) Other Expenses	2354.10	1553.94	3305.82	6259.16	9036.72	11264.43	2354.11	1554.06	6259.56				
	Total Expenses (a to f)	8609.98	6870.54	9375.15	23913.68	26918.42	36359.25	8609.97	6870.56	23914.07				
3	Profit / (Loss) from operations before other	893.81	506.09	764.68	1925.55	2292.25	2878.02	893.83	505.97	1925.15				
	Income, finance costs and Exceptional items(1-2)													
	Other Income	86.47	141.95	31.1	260.07	102.14	200.61	86.47	141.95	260.07				
5	Profit / (Loss) from ordinary activities before	980.27	648.05	795.78	2185.61	2394.39	3078.63	980.30	647.92	2185.22				
	finance costs and Exceptional items(3+4)													
6	Finance costs	211.20	320.3	206.15	761.99	679.12	1160.97	211.20	320.30	761.99				
7	Profit / (Loss) from ordinary activities after	769.09	327.75	589.63	1423.62	1715.27	1917.67	769.09	327.63	1423.23				
	finance costs but before Exceptional Items(5-6)													
8	Exceptional items	131.27	0.00	77.56	131.27	-189.71	657.99	131.27	0.00	131.27				
9	Profit / (Loss) from ordinary activities before tax (7+8)	637.82	327.75	512.07	1292.35	1904.98	2575.66	637.82	327.63	1291.96				
10	Tax Expenses													
	1) Current Tax	62.48	37.77	13.72	179.78	341.11	367.89	62.48	37.77	179.78				
	1i) Deferred Income Tax	27.68	32.13	153.04	90.43	127.10	270.68	27.68	32.13	90.43				
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	547.66	257.85	345.31	1022.14	1436.76	1937.08	547.66	257.73	1021.75				
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
13	Net profit / (loss) for the period	547.66	257.85	345.31	1022.14	1436.76	1937.08	547.66	257.73	1021.75				
14	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	175.41	167.66	576.73				
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
16	Net profit / (loss) after taxes, minority interest and													
	share of profit / (loss) of associates (13+14+15)	547.66	257.85	345.31	1022.14	1436.76	1937.08	723.07	425.39	1508.48				

For Sree Rayalaseema Hi-Strength Hypo Ltd,

(T.G. BHARATHI)

Chairman & Managing Director

17	Paid-up Equity Share Capital (Face value of Rs. 10 per s	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves as per	16991.72	16353.90	14894.63	16991.72	14894.63	15699.37	16991.72	16991.72	16353.90	16991.72	16991.72
19 i	Balance Sheet of previous accounting year											
19 i	Earnings per share(before extraordinary items) of Rs. 10/-each											
	(not annualised)											
	a) Basic	3.72	1.75	2.35	6.95	9.76	13.16	4.91	2.89	10.86	10.86	10.86
	b) Diluted	3.72	1.75	2.35	6.95	9.76	13.16	4.91	2.89	10.86	10.86	10.86
19 ii	Earnings per share (after extraordinary items) of Rs. 10/-each											
	(not annualised)											
	a) Basic	3.72	1.75	2.35	6.95	9.76	13.16	4.91	2.89	10.86	10.86	10.86
	b) Diluted	3.72	1.75	2.35	6.95	9.76	13.16	4.91	2.89	10.86	10.86	10.86

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

	Quarter ended	Nine months ended	Year ended	Quarter ended	Quarter ended	Nine months ended	Standalone Results		Consolidated			
							31-12-2015	30-09-2015	31-12-2015	31-12-2015	30-09-2015	31-12-2015
							(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)
1	Segment Revenue											
	Chemicals	8789.46	6480.12	9639.53	23543.05	27267.71	36797.85	8789.46	6480.12	23543.05	8789.46	23543.05
	Power Generation	1474.91	1604.48	1109.22	4797.83	3676.22	6014.50	1474.91	1604.48	4797.83	1474.91	4797.83
	Sales / Income from Operations	10264.37	8084.60	10748.75	28340.88	30943.93	42812.35	10264.37	8084.60	28340.88	10264.37	28340.88
	Less: Revenue from intersegment operations	760.57	707.98	608.92	2501.66	1733.26	3575.08	760.57	707.98	2501.66	760.57	2501.66
		9503.80	7376.62	10139.83	25839.22	29210.67	39237.27	9503.80	7376.62	25839.22	9503.80	25839.22
2	Segment Results (Profit before Tax & Finance Cost)											
	Chemicals	856.53	120.83	858.42	1071.03	1910.91	1717.52	856.14	121.09	1070.64	856.14	1070.64
	Power Generation	123.76	527.22	-62.64	1114.58	483.48	1361.11	123.76	527.22	1114.58	123.76	1114.58
	Total	980.29	648.05	795.78	2185.61	2394.39	3078.63	979.90	648.31	2185.22	979.90	2185.22
3	Interest (Net)											
	Chemicals	102.83	200.91	66.47	405.91	226.72	568.69	205.00	200.91	405.91	205.00	405.91
	Power Generation	108.37	119.4	139.68	356.08	452.40	592.29	236.68	119.40	356.08	236.68	356.08
	Total	211.20	320.30	206.15	761.99	679.12	1160.97	441.68	320.31	761.99	441.68	761.99
	Exceptional Items	131.27	0	77.56	131.27	-189.71	657.99	131.27	0.00	131.27	131.27	131.27
	Profit/Loss from Ordinary Activities before tax	637.82	327.75	512.07	1292.35	1904.98	2575.66	963.96	328.00	1291.96	963.96	1291.96
	Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00	0.00	0.00	175.80	167.27	576.73	167.27	576.73
	Profit/Loss from Ordinary Activities before tax	637.82	327.75	512.07	1292.35	1904.98	2575.66	1373.42	495.27	1868.69	1373.42	1868.69
4	Capital Employed											
	(Segment Assets - Segment Liabilities)											
	Chemicals	15870.41	15599.16	18645.85	15870.41	18645.85	13582.8	15870.41	15599.16	15870.41	15599.16	15870.41
	Power Generation	10029.56	10251.27	9714.06	10029.56	9714.06	9776.18	10029.56	20251.27	10029.56	10029.56	10029.56
	Total Capital Employed in Segments	25899.97	25850.43	28359.91	25899.97	28359.91	23358.98	25899.97	25850.43	25899.97	25899.97	25899.97

For See Rayalaseema Hydel Strength Hydel Ltd.

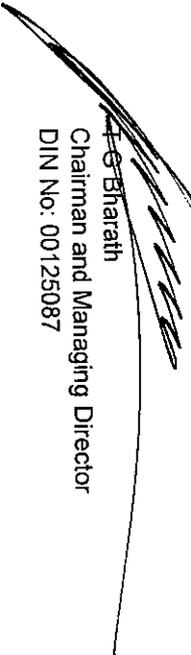
(T. G. BHARATH)
Chairman & Managing Director

Note:

- 1 The above standalone / consolidated unaudited financial results for the quarter ended 31.12.2015 were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 13th February, 2016. The statutory auditors of the company have carried out a limited review of both standalone and consolidated statements of unaudited financial results
- 2 With regard to Scheme of Arrangement between Sree Rayalaseema Hi-Strength Hypo Limited (Demerged Co.,) and its four wholly owned subsidiaries (Resulting Cos.,), approval from SEBI is awaited. After receipt of SEBI approval necessary applications be made to Hon'ble High Court of Andhra Pradesh and Telangana. The Scheme comes into effect after receipt of Court Order with effect from 01st Sep 2015 (Appointed Date).
- 3 Previous period/years figures have been regrouped / recast wherever necessary to make them comparable
- 4 Effective from June,201 5 quarter, the Company is required to consolidate the accounts of an associate Company Viz., Sree Rayalaseema Alkalies and Allied Chemicals Limited and its four wholly owned Subsidiary Companies Viz., (1) SRHHL Power Generation Pvt Ltd (2) SRHHL Infrastructure Pvt Ltd (3) T G V Infrastructure & Industrial Parks Pvt Ltd (4) Sri Vibhu Infrastructure Development Pvt Ltd as per Accounting Standard 23(Accounting for Investments in Associates in Consolidated Financial Statements) and Accounting Standard 21(Consolidated Financial Statements) respectively as required u/s 129 of the Companies Act, 2013 read with Rule 6 of Companies (Accounts) Rules, 2014 , Section 133 of Companies Act, 2013 and Regulation 33 of SEBI(LODR) Regulations. Hence, unaudited consolidated results are presented for the quarter/nine months period ended 31st December, 2015 without requisite comparative figures for the same period(s) in previous year.
- 5 The exceptional items include loss of inventory due to fire accident Rs. 1.31 crores.

Place : Kurnool
Date :13-02-2016

For and on behalf of Board of Directors


A.G. Bharath
Chairman and Managing Director
DIN No: 00125087

SREE RAYALASEEMA HI-STRENGTH HYPO LIMITED

REGD.OFFICE,GONDIPARLA,KURNOOL-518 004

CIN - L24110AP2005PLC045726, Tel: 08518-226656 FAX: 08518-223066 WWW.TGVCGROUP.COM

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED MAR 31, 2016 (Rs. In Lakhs)

Sl. NO.	Particulars	Standalone Results				Year ended		Year Ended (Audited)
		Quarter Ended		Year ended				
		31-03-2016 (Audited)	31-12-2015 (Un-audited)	31-03-2015 (Audited)	31-03-2016 (Audited)	31-03-2015 (Audited)		
1	Income from Operations							
a)	Net Sales / Income from Operations-Net of Excise Duty	10506.96	9503.8	10026.6	36346.19	39237.27	36346.19	36346.19
b)	Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations - Net	10506.96	9503.80	10026.6	36346.19	39237.27	36346.19	36346.19
2	Expenditure							
a)	Cost of materials consumed	5952.19	5151.881	6346.72	21855.35	22720.68	21855.35	21855.35
b)	Purchases of Stock-in-trade	1.08	0.00	0.00	1.08	17.08	1.08	1.08
c)	Change in inventories of Finished goods&Stock in process	257.16	533.38	520.66	254.85	153.65	254.85	254.85
d)	Employee Benefits expenses	325.71	325.90	278.6	1352.57	1227.64	1352.57	1352.57
e)	Depreciation & Amortisation	244.87	244.71	67.12	971.68	975.77	971.68	971.68
f)	Other Expenses	2385.79	2354.10	2227.71	8644.95	11264.43	8648.19	8648.19
	Total Expenses (a to f)	9166.80	8609.98	9440.81	33080.48	36359.25	33083.71	33083.71
3	Profit / (Loss) from operations before other Income,finance costs and Exceptional items(1-2)	1340.16	893.81	585.80	3265.71	2878.02	3262.47	3262.47
4	Other Income	92.60	86.47	98.47	352.67	200.61	352.67	352.67
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items(3+4)	1432.77	980.27	684.27	3618.38	3078.64	3615.14	3615.14
6	Finance costs	173.27	211.2	481.85	935.27	1160.97	935.27	935.27
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items(5-6)	1259.49	769.09	202.41	2683.11	1917.66	2679.88	2679.88
8	Exceptional items	1.24	131.27	468.28	132.51	657.99	132.51	132.51
9	Profit / (Loss) from ordinary activities before tax (7+8)	1258.25	637.82	670.69	2550.60	2575.66	2547.37	2547.37
10	Tax Expenses							
	i) Current Tax	372.85	62.48	26.78	552.63	367.89	552.63	552.63
	ii) Deferred Income Tax	35.77	27.68	143.58	126.20	270.68	126.20	126.20
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	849.63	547.66	500.32	1871.77	1937.08	1868.53	1868.53
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net profit / (loss) for the period	849.63	547.66	500.32	1871.77	1937.08	1868.53	1868.53
14	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	Net profit / (loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15)	849.63	547.66	500.32	1871.77	1937.08	2504.98	2504.98

For Sree Rayalaseema Hi-Strength Hypo Ltd,

(T.G. BHARATH)

Chairman & Managing Director

17	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	1471.67	1471.67	1471.67	1471.67	1471.67	1471.67
18	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	17305.26	16991.72	15699.37	17305.26	15699.37	16353.90
19 i	Earnings per share (before extraordinary items) of Rs. 10/-each (not annualised)	5.77	3.72	3.40	12.72	13.16	17.02
	a) Basic	5.77	3.72	3.40	12.72	13.16	17.02
	b) Diluted	5.77	3.72	3.40	12.72	13.16	17.02
19 ii	Earnings per share (after extraordinary items) of Rs. 10/-each (not annualised)	5.77	3.72	3.40	12.72	13.16	17.02
	a) Basic	5.77	3.72	3.40	12.72	13.16	17.02
	b) Diluted	5.77	3.72	3.40	12.72	13.16	17.02

SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED

	Standalone Results					
	Quarter ended			Year ended		
	31-03-2016 (Audited)	31-12-2015 (Un-audited)	31-03-2015 (Audited)	31-03-2016 (Audited)	31-03-2015 (Audited)	
1 Segment Revenue						
Chemicals	9737.80	8789.46	9530.14	33280.85	36797.85	
Power Generation	1671.28	1474.91	2338.28	6469.11	6014.50	
Sales / Income from Operations	11409.08	10264.37	11868.42	39749.96	42812.35	
Less: Revenue from intersegment operations	902.12	760.57	1841.82	3403.78	3575.08	
	10506.97	9503.80	10026.60	36346.19	39237.27	
2 Segment Results (Profit before Tax & Finance Cost)						
Chemicals	1669.38	856.53	-193.38	2740.41	1717.53	
Power Generation	-236.62	123.76	877.63	877.96	1361.11	
Total	1432.77	980.29	684.25	3618.38	3078.64	
3 Interest (Net)						
Chemicals	81.24	102.83	341.97	487.15	568.69	
Power Generation	92.03	108.37	139.89	448.11	592.29	
Total	173.28	211.20	481.85	935.27	1160.97	
Exceptional items	1.24	131.27	-468.28	132.51	657.99	
Profit/Loss from Ordinary Activities before tax	1258.25	637.82	670.68	2550.60	2575.66	
Add: Unallocable Income net of expenditure	0.00	0.00	0.00	0.00	0.00	
Profit/Loss from Ordinary Activities before tax	1258.25	637.82	670.68	2550.60	2575.66	
Capital Employed						
(Segment Assets - Segment Liabilities)						
Chemicals	15055.36	15870.41	13582.80	15055.36	13582.80	
Power Generation	10784.65	10029.56	9776.18	10784.65	9776.18	
Total Capital Employed in Segments	25840.01	25899.97	23358.98	25840.01	23358.98	

The four subsidarie companies have not yet commenced any operation hence segments results for consolidated results are not furnished

For Sree Rayalaseema Hi-Strength Hypo Ltd.

(T.G. BHARATH)
Chairman & Managing Director

STATEMENT OF ASSETS AND LIABILITIES

Sl. No	Particulars	Standalone (Rs.in.Lakhs)		
		As at 31.03.2015	As at 31.03.2015	As at 31.03.2016
Equity and Liabilities				
1 Shareholders fund:				
	(a) Share Capital	1,471.67	1,471.67	1,471.67
	(b) Reserves and Surplus	17,305.26	15,699.37	18,877.47
	(c) Money received against share warrants	0.00	0.00	0.00
	Sub total- Shareholders fund:	18,776.93	17,171.04	20,349.14
2 Share Application money Pending allotment				
3 Minority Interest				
4 Non-Current Liabilities:				
	(a) Long-Term Borrowings	2,693.23	3,924.16	2,693.23
	(b) Deferred Tax Liabilities (Net)	1,954.44	1,828.24	1,954.44
	(c) Other Long Term Liabilities	101.19	95.19	101.19
	(d) Long Term Provisions	621.26	455.35	621.26
	Sub total -Non current liabilities:	5,370.11	6,302.94	5,370.11
5 Current Liabilities				
	(a) Short-Term Borrowings	4,611.88	2,835.97	4,611.88
	(b) Trade Payables	2,361.34	4,643.05	2,361.34
	(c) Other Current Liabilities	2,198.29	2,454.85	2,201.13
	(d) Short-Term Provisions	2,347.97	2,425.89	2,347.97
	Sub total -Current liabilities :	11,519.48	12,359.76	11,522.32
	Total Equity & Liabilities	35,666.53	35,833.74	37,241.58
ASSETS				
1) Non-Current Assets				
	(a) Fixed Assets	30,401.05	29,783.64	30,401.05
	(i) Gross Block	10,749.87	9,840.21	10,749.87
	(ii) Depreciation	19,651.18	19,943.43	19,651.18
	(iii) Net Block	2,334.85	2,330.85	3,906.30
	(b) Non-current investments	0.00	0.00	0.00
	(c) Deferred tax assets (net)	1,812.09	2,183.70	1,812.09
	(d) Long term loans and advances	0.00	0.00	0.00
	(e) Other non-current assets	23,798.12	24,457.98	25,369.57
	Sub total - Non Current assets:	23,798.12	24,457.98	25,369.57
2) Current Assets				
	(a) Current investments	0.00	0.00	0.00
	(b) Inventories	2,215.82	2,479.67	2,215.82
	(c) Trade receivables	5,337.70	3,525.28	5,337.70
	(d) Cash and cash equivalents	576.28	611.16	579.88
	(e) Short-term loans and advances	2,506.46	3,105.36	2,506.46
	(f) Other current assets	1,232.15	1,654.29	1,232.15
	Sub total - Current assets :	11,868.40	11,375.76	11,872.01
	Total Assets	35,666.53	35,833.74	37,241.58

For *Sree Rayalaseema Hi-Strength Hypo Ltd*
 (T.G. BHARATHI)
 Chairman & Managing Director

